### Tarek K. Alameldin (Estate)

Case No. 06CEPR01226

Atty Rindlisbacher, Curtis D. (for Naglaa K. Alameldin – Sister – Administrator)

Atty Shahbazian, Steven L. (for Roli Elsotari)

Probate Status Hearing Re: Filing Account

DOD: 11/06/06		NAGLAA K. ALAMELDIN, sister,	NEEDS/PROBLEMS/COMMENTS:
Cont. from 100412		was appointed Administrator with full IAEA and bond of \$190,000.00 on 01/02/07.	Minute Order 10-4-12: Counsel advises the Court that he is not in a position to complete the accounting as he is still trying to collect the assets. Counsel requests a continuance. Matter continued to 11-30-12.
113012, 020113, 040513, 060713, 080913	<u>,                                      </u>	NAGLAA K. ALAMELDIN filed a Status Report of Administration of Estate and Petition to Approve First Account on 09/21/10.	Minute Order 11-30-12: Counsel informs the Court that there is a judgment for about \$20,000.00 with interest against the actual mother of the children. Matter continued to 2/1/13. The Court informs counsel that it will expect an update at the next hearing as to the progress of
Verified		The <b>Petition to Approve First</b>	the other account and what is being done to collect the
Inventory		<b>Account</b> was continued several	judgment. Continued to 2-1-13.
PTC		times (11 hearings total) and the	Minute Order 2-1-13: Counsel informs the Court that he
Not.Cred.		Court denied the Petition with leave to Amend on 06/04/12.	has been in contact with the State's unclaimed property division. Counsel is directed to submit a status report.
Notice of Hrg		leave to Africha of 100/04/12.	division. Courser is directed to subit in a status report.
Aff.Mail		Minute Order from hearing on	
Aff.Pub.		8/6/12 set this matter for status	Need Final Account and Petition for Final Distribution or current status report.
Sp.Ntc.		regarding filing the account.	conem sidios report.
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			Bardania dibiri I/T / dia
Aff. Posting Status Rpt	Χ		Reviewed by: KT / skc Reviewed on: 9-3-13
UCCJEA	٨		Updates:
Citation			Recommendation:
FTB Notice			File 1 - Alameldin
1.12.10.00			

#### 1 Tarek K. Alameldin (Estate)

Case No. 06CEPR01226

#### Page 2

Status Report filed 6-6-13 by Attorney Rindlisbacher (not verified by Administrator) states funds totaling \$69,425.63 should be received in the next 30 days from CA State Controller unclaimed property. We are working with Bank of American to obtain a satisfaction of creditor's claim that has been paid. A guardianship of the estate will need to be established for minor beneficiaries before distribution can be made. They reside with their mother, who would have the right to be appointed; however, we would recommend that if this probate estate were distributed to her as guardian of the estate that the funds be placed in blocked accounts, as the estate has a judgment against her in the amount of \$13,869.21 entered 9-20-07. Interest is accruing at the legal rate and the amount she now owes is \$21,796.01. Administration should continue until a guardianship of the estate has been established for each minor child.

<u>Minute Order 6-7-13</u>: Counsel advises the Court that they will not be filing a guardianship as that responsibility falls on the mother. Counsel further advises that they are hoping to receive the proceeds within 30 days. Continued to 8-9-13.

#### Status Report filed 8-8-13 by Attorney Curtis Rindlisbacher (not verified by fiduciary) states:

- Proofs of Claim have been submitted to the California State Controller regarding the unclaimed property totaling \$69,425.63. Per correspondence, processing may take 180 days.
- The mother of the two minor beneficiaries will be establishing guardianship estates for them; however, the estate has not yet been given notice of these proceedings.
- The mother has a judgment against her in the amount of \$13,869.21 entered 9-20-07, with interest accrued at this time of \$7,926.80, for a total of \$21,796.01. Therefore, if the mother is appointed guardian of the minors' estates, it is recommended that the accounts be blocked.
- Administration should continue until the guardianship estates are established and the property has been received from the state. A petition for final distribution can be filed then.

Minute Order 8-9-13: The Court will also review the status of Guardianship. Continued to 9-6-13.

Atty Donaldson, Larry A., sole practitioner (for Petitioner Kenneth Roberts, Conservator)

Probate Status Hearing Re: Filing First Account

Age: 19 years	KENNETH ROBERTS, paternal grandfather, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Conservator of the Estate on 8/6/2012 without the requirement of bond or a blocked account.	OFF CALENDAR
Cont. from 071613		First and Final Account filed
Aff.Sub.Wit.		6/13/2013; Minute Order
Verified		8/20/2013 continued matter to 10/1/2013.
Inventory		10/1/2013.
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		<b>Reviewed on:</b> 8/30/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2 – Roberts

Atty Motsenbocker, Gary L. (for Kenneth W. Price – Administrator)

Probate Status Hearing Re: Filing Inventory & Appraisal

	Flobale status nearing ke. hiilig inventory &	1
DOD: 01/13/13	KENNETH W. PRICE, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA and bond set at	
	\$80,000.00 on 04/02/03.	<ol> <li>Need Inventory &amp; Appraisal.</li> </ol>
	Lattern vivera invited on 04/1//12	
Cont. from	Letters were issued on 04/16/13.	
Aff.Sub.Wit.	Minute Order from hearing on 04/02/13 set	
Verified	this matter for status regarding filing of the	
Inventory	Inventory & Appraisal.	
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 – Straight

Wall, Jeffrey L. (for Jenny Aster – daughter/Administrator)

Probate Status Hearing Re: Filing Inventory & Appraisal

DOD: 02/04/13	JENNY ASTER, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA and without bond	
	and Letters were issued on 04/02/13.	<ol> <li>Need Inventory &amp; Appraisal.</li> </ol>
	Adias the Organizations O.4 (00 /12) and their transitions	
Cont. from	Minute Order from 04/02/13 set this matter for status regarding filing of the Inventory &	
Aff.Sub.Wit.	Appraisal.	
Verified	7-10-10-10-10-10-10-10-10-10-10-10-10-10-	
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 – Staggs

Martha Theresa Johnson (Estate)

Dean, Karla (Pro Per – Administrator – Petitioner)

Final Account and Report and Petition for Final Distribution 5 Atty

DOD: 10-11-10	KARLA DEAN was appointed as Administrator with	NEEDS/PROBLEMS/COMMENTS:
	Limited IAEA without bond on 10-22-12.	
Cont from 043013,	I&A filed 8-30-12 indicated a total estate value of \$65,150.00.	Note: At this time, the Court will formally deny the petition filed by former administrator Karla Dean on 3-25-13
061813, 073013 Aff.Sub.Wit.	Ms. Dean filed a Final Account and Report and Petition for Final Distribution on 3-25-13.	
Verified Inventory	Examiner Notes indicated numerous issues with the petition.	
PTC Not.Cred. Notice of Hrg	At hearing on 4-30-13, there were no appearances. The Court continued the matter to	
Aff.Mail Aff.Pub.	6-18-13 and ordered Ms. Dean to be personally present. The minute order and Examiner Notes were mailed to Ms. Dean on 5-3-13.	
Sp.Ntc. Pers.Serv. Conf. Screen	At continued hearing on 6-18-13, Ms. Dean again did not appear. The Court removed Ms. Dean and	
Letters	appointed the Public Administrator.	
Duties/Supp	On 7-30-13, at the hearing on the Order to Show	
Objections	Cause regarding Ms. Dean's failure to appear, Ms. Dean was not present, and the Court ordered	
Video Receipt	sanctions in the amount of \$500.00 to be paid forthwith.	
CI Report		
9202 Order	At the hearing on 7-30-13, the Court set this status hearing for the filing of a petition for final distribution	
Aff. Posting	by the Public Administrator.	Reviewed by: skc
Status Rpt		Reviewed on: 9-3-13
UCCJEA	Note: Status Report filed 8-29-13 states Probate Assistant Susan Banuelos went out to the property	Updates:
Citation	belonging to the estate and spoke with Julia Dean,	Recommendation:
FTB Notice	one of the decedent's daughters. She stated that the heirs agree to have the property deeded to them equally, but the Public Administrator noted that administration fees would need to be paid first. Julia Dean stated she would discuss with her siblings.	File 5 – Johnson
	The Public Administrator anticipates it will take at least 2 weeks for Julia Dean to speak with her five siblings. At this point, the Public Administrator does not know whether the property will stay with the family or will need to be sold. To allow time to ascertain the heirs' wishes, administer the estate accordingly, and prepare the final account, the Public Administrator requests at least four (4) months.	

### 6 Cheryl A. Smart (Estate)

Case No. 12CEPR00468

Atty Wall, Jeffrey L. (for Kirk Hagopian – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 12/07/11	KIRK HAGOPIAN, was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full authority and without	
	bond on 07/26/12. Letters of Administration were issued on 08/01/12.	<ol> <li>Need First Account and/or Petition for Final Distribution <u>or</u> Status Update Report.</li> </ol>
Cont. from	Inventory & Appraisal, partial no. 1 filed	
Aff.Sub.Wit.	05/31/13 - \$80,268.71	Note: The Final Inventory & Appraisal also
Verified	Inventory & Approisal partial po Offlad	need to be filed. A Status hearing regarding filing of the final Inventory &
Inventory	Inventory & Appraisal, partial no. 2 filed 05/31/13 - \$62,337.78	Appraisal is set for 09/16/13.
PTC	<b>4 2 3 3 3 3 3 3 3 3 3 3</b>	
Not.Cred.	Minute Order from 07/26/12 set this matter	
Notice of	for status regarding filing of the Accounting	
Hrg	and/or Petition for Final Distribution.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	_	Reviewed by: JF
Status Rpt	_	<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 – Smart

Atty Smith, Jane T.

Status Hearing Re: Filing of the First Account

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	Order Settling First & Final
Cont. from	Account and Report of
Aff.Sub.Wit.	Conservator filed 06/17/13
Verified	, ,
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 09/03/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 7 – Merk

Denning, Stephen M. (for Jennifer R. Melton – Administrator with will annexed)

Status Hearing Re: Receipt and Acknowledgment of Order to Deposit Funds into Blocked Account

DOD: 04/27/12		JENNIFER R. MELTON, daughter, was	NEEDS	/PROBLEMS/COMMENTS:
		appointed Administrator with Will Annexed		
		with bond in the amount of \$35,276.00 on	1.	Need Receipt and
		09/25/12. Letters were issued on 11/13/12.		Acknowledgement of Order to
Cont. from		0 07/00/10 4 1 : : 1 1 5 1 5 1 5		Deposit Funds into Blocked
Aff.Sub.Wit.		On 07/03/13 Administrator filed a Report of		Account <u>or</u> Status Update Report.
	1	Sale and Petition for Order Confirming Sale of Real Property.		
Verified		откеатторену.		
Inventory		On 08/05/13, the Court confirmed the sale of		
PTC		property for \$130,000.00 and set this matter		
Not.Cred.		for a status hearing regarding Receipt and		
Notice of		Acknowledgement of Order to Deposit		
Hrg		Funds into Blocked Account.		
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf.				
Screen				
Letters				
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order				
Aff. Posting			Reviev	ved by: JF
Status Rpt			Reviev	ved on: 09/03/13
UCCJEA			Update	es:
Citation			Recon	nmendation:
FTB Notice			File 8-	- Melton
				0

Hemb, Richard E (for Karen K. Williams – Petitioner – Administrator)

Status Hearing Re: Filing of the Receipt for the Blocked Account

DOD: 06/22/2012	KAREN K. WILLIAMS, was appointed as	NEEDS/PROBLEMS/COMMENTS:
DOD: 00/22/2012	administrator with limited authority without bond	NEEDS/TROBLEMS/COMMENTS.
	and ordered to have \$170,000.00 deposited into a blocked account.	Minute Order of 08/02/2013: With regards to the mortgage, the Court directs counsel to establish a
Cont. from 051013,	Minute order dated 06/07/2013 set this status	blocked account and submit an ex
060713, 070513,	hearing for the filing of the receipt for blocked	parte order to withdrawn the funds
080213	account.	necessary to pay the bank.
Aff.Sub.Wit.	Third Amandad Order for Probate signed on	
Verified	Third Amended Order for Probate signed on 08/29/2013.	Minute Order of 07/05/2013:
Inventory	00/27/2010.	Counsel informs the Court that he
PTC	Former Status Conference Statement filed	just received the data on the bank
Not.Cred.	<b>08/01/2013 –</b> this Court granted the petition and	account. Matter is continued to
Notice of	appointed Karen K. Williams as Administrator of	08/02/2013. Counsel is directed to file a status report before the next
Hrg	the estate of decedent with limited authority with	hearing.
Aff.Mail	fund to be placed in a blocked account. Efforts to obtain a surety bond for the personal	
Aff.Pub.	representative failed. Letters of Administration	Need receipt for blocked
Sp.Ntc.	were issued by the clerk's office on 06/10/2013.	account or need current written
Pers.Serv.	-	status report pursuant to Local
Conf.	The inventory and appraisal has been prepared	Rule 7.5 which states in all
Screen	and will be forwarded to the appointed probate	matters set for status hearing
Letters	referee upon receipt of an estimated value of	verified status reports must be filed no later than 10 days
	personal property to be prepared by the personal representative.	before the hearing. Status
Duties/Supp	= personal representative.	Reports must comply with the
Objections	It now appears evident that the personal	applicable code requirements.
Video	representative will have to use funds from	Notice of the status hearing,
Receipt	decedent's bank accounts or sale of vehicles to	together with a copy of the
CI Report	pay other obligations of the estate. Specifically,	Status Report shall be served on
9202	the real property of the estate located at 5217 E.	all necessary parties.
Order	Blossom Lane, Fresno, Ca. is subject to foreclosure proceedings and is scheduled to be sold at a	
Aff. Posting	public auction on 08/20/2013. The personal	Reviewed by: LV
Status Rpt	representative did not have personal funds to	<b>Reviewed on:</b> 09/03/2013
UCCJEA	make the loan current, so at this time it would	Updates:
Citation	take about \$8,000.00 to come current on the	Recommendation:
FTB Notice	loan. The estate has about \$70,000 of equity to	File 9 – Williams
	protect in this asset. Accordingly, it would be in	
	the best interest of the estate that these amounts	
	be available to come current on the loan prior to	
	placing funds in a blocked account.	
	The personal representative has indicated that	
	she is in contact with a real estate professional to	
	begin marketing the real property.	
		0

Status Hearing Re: Report of Sale and Petition for Order Confirming Sale of Real **Property** 

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	Status Report filed 09/03/13
Cont. from	states that escrow closed on
Aff.Sub.Wit.	the sale on 08/30/13
Verified	
Inventory	<b>Note:</b> A status hearing will be set for
PTC	Friday, 10/11/13 at 9:00am in Dept.
Not.Cred.	<b>303</b> for filing of the Receipt and
Notice of	Acknowledgement of Funds
Hrg	Deposited into Blocked Account
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 09/03/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 10 – De La Mora

### 11 Francisco J. De La Mora (Estate)

Case No. 12CEPR00782

Atty Wright, Judith A Atty Nunez, Henry D.

Status Hearing Re: Report of Sale and Petition for Order Confirming Sale of Real Property

†_	riopeny
Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	Status Report filed 09/03/13
Cont. from	states that escrow closed on
Aff.Sub.Wit.	the sale on 08/30/13
Verified	
Inventory	<b>Note:</b> A status hearing will be set for
PTC	Friday, 10/11/13 at 9:00am in Dept.
Not.Cred.	<b>303</b> for filing of the Receipt and
Notice of	Acknowledgement of Funds
Hrg	Deposited into Blocked Account
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 09/03/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 11 – De La Mora

DOD: 03/20/12	STEVEN W. SOUZA, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
DOD. 03/20/12	Administrator with full authority and without	INLLUS/FRODLEIVIS/CONVINIENTS.
	bond on 04/09/13. Letters of Administration	The Inventory & Appraisal filed
	were issued on 04/10/13.	05/31/13 is incomplete. The
	WOIC 1330CG 01104/10/10.	property was not appraised by a
Cont. from	Inventory & Appraisal filed 05/31/13 – no	probate referee and no value is
Aff.Sub.Wit.	value	stated. Need corrected Final
Verified		Inventory & Appraisal.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 – Souza

Age: 7	JENNIFER SANCHEZ, Maternal Aunt, was	NEEDS/PROBLEMS/COMMENTS:
Age. /	appointed Guardian of the Estate on 3-6-13	TALLES/TROBLEMS/COMMILIAIS.
	without bond, money to be placed into	
	blocked account.	1. Need final I&A.
	Two Partial Inventory and Appraisals have	
Aff.Sub.Wit.	been filed indicating personal property with	
Verified	a total value of \$17,255.00, and \$5,955.33	
Inventory	received from CalSTRS. However, a Final I&A has not yet been filed.	
PTC	Thas not yet been lied.	
Not.Cred.	Receipt and Acknowledgment of Order for	
Notice of	the Deposit of Money into Blocked Account	
Hrg	filed 8-27-13 indicates a present balance of	
Aff.Mail	\$27,082.57.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video	1	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt	_	Reviewed on: 9-3-13
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 13B – Navarro

Lucich, Nicholas L. Jr. (for Eddie J. Rogers – Administrator)

Status Hearing Re: Filing of Receipts for the Blocked Accounts

DC	D: 10/12/12	<b>EDDIE J. ROGERS</b> , son, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with will annexed with limited	
		IAEA authority and bond set at \$55,000.00.	Note: According to the Inventory &
-			Appraisal filed 08/22/13, the decedent
<u> </u>		On 08/12/13, an Amended Order for	had \$46,777.79 in cash assets, but only
Co	nt. from	Probate was filed stating that bond was not	\$37,050.98 has been deposited into a
	Aff.Sub.Wit.	necessary, but that all estate proceeds were	blocked account. There appears to be
	Verified	to be deposited in a blocked account.	a \$5,232.79 (not including the \$4,400.00
✓	Inventory	Letters were issued on 08/12/13.	held in a joint account with decedent's
	PTC	Letters were issued of 100/12/13.	ex-wife) difference in the amount inventoried and the amount deposited
	Not.Cred.	Receipt and Acknowledgement of Order for	into a blocked account. The Court may
	Notice of	the Deposit of Money into Blocked Account	require more information.
	Hrg	filed 08/19/13 states funds in the amount of	
	Aff.Mail	\$37,050.98 was deposited into a blocked	
	Aff.Pub.	account on 08/14/13.	
	Sp.Ntc.	Final Inventory & Appraisal filed 08/22/13	
	Pers.Serv.	- \$244,777.79 (indicates	
	Conf.	\$46,777.79 in cash assets)	
	Screen	,	
	Letters	Status Report Regarding Blocked Account	
	Duties/Supp	filed 08/22/13 states: Administrator has	
	Objections	deposited \$37,050.98 into a blocked	
	Video	account. This amount is \$4,400.00 less than	
	Receipt	the amount set forth in the Amended Order for Probate because it was determined that	
	CI Report	one of the decedent's accounts was held in	
	9202	the Decedent's name and the name of his	
	Order	ex-wife. The bank did not allow this amount	
	Aff. Posting	to be added to the Estate blocked account.	Reviewed by: JF
	Status Rpt	It is believed that the funds in this account	<b>Reviewed on:</b> 09/03/13
	UCCJEA	belong to the Estate and the Administrator	Updates:
	Citation	will seek the cooperation of the Decedent's ex-wife in having these funds paid to the	Recommendation:
	FTB Notice	Estate and added to the blocked account.	File 14A – Rogers

14A

14B James Edward Rogers (Estate)

Case No. 13CEPR00148

Atty Armo, Lance E.

Atty Lucich, Nicholas L Jr.

Probate Status Hearing Re: Filing Inventory and Appraisal

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	Inventory & Appraisal filed
Cont. from	08/22/13
Aff.Sub.Wit.	, ,
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 09/03/13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 14B – Rogers

14B

Gunner, Kevin D.

Status Hearing Re: Filing of the Inventory and Appraisal

DOD:	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
Aff Cb. VAFA	I&A Partial No. 1 was filed 4-29-13. I&A Partial No. 2/Final was filed 6-18-13.
Aff.Sub.Wit.	I&A Fallial No. 2/Filial was liled 6-16-13.
Verified	Note: The next status hearing for filing of
Inventory	the first account or petition for final
PTC	distribution is set for 6-6-14.
Not.Cred.	
Notice of Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 9-3-13
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 15 – Wisener

## 16 Marilyn Faith Springer (CONS/P)

Case No. 13CEPR00269

Atty Boyett, Deborah K.
Atty Walters, Jennifer L.

1	Transfer in the state of the st	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
		Inventory & Appraisal filed
Cont. from		05/29/13
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of	]	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 16 – Springer

Gloria Ann Oh (Estate)
Romans, Stephanie N. (Pro Per Administrator)

DOD: 9-14-12	STEPHANIE N. ROMANS, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order	appointed Administrator with Full IAEA without bond on 4-25-13.  At hearing on 4-25-13, the Court set this status hearing for the filing of the Inventory and Appraisal.	1. Need Inventory and Appraisal pursuant to Probate Code §8800 et seq. See also §8900.  Note: Petitioner filed a Declaration on 5-28-13 that requests that the Court waive the appraisal by a probate referee because all heirs signed a "Disclaimer of Inheritance Rights/waiver of inventory/account waiver."  However, there is no provision for waiving inventory and appraisal of estate. See applicable law. Administrator may wish to seek legal advice going forward.  Note: Petitioner originally estimated that the estate contained approx. \$15,000.00 of equity in real property (home valued at \$225,000.00 encumbered for \$210,000.00.  Note: Heirs would be the decedent's three children: Stephanie N. Romans, Jocob Oh, and Nicholas James Oh. However, it appears that Jacob and Richard have signed a disclaimer of interest, as noted above.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9-3-13
UCCJEA		Updates:
Citation	-	Recommendation:
FTB Notice		File 17 - Oh

Atty Ferri, Sabino J.L. (pro per – son/co-Executor)

Atty Ferri, Pasqua Carmela (pro per – daughter/co-Executor)

DOD: 05/23/12	SABINO J.L. FERRI and PASQUA CARMELA	NEEDS/PROBLEMS/COMMENTS:
	FERRI, son & daughter, were appointed as	, , , , , , , , , , , , , , , , , , , ,
	Co-Executors with Full IAEA and without	<ol> <li>Need Inventory &amp; Appraisal <u>or</u></li> </ol>
	bond on 04/23/13. Letters were issued on	Status Update report.
Comb from	04/24/13.	
Cont. from		
Aff.Sub.Wit.	Minute Order from hearing on 04/23/13 set	
Verified	this matter for status regarding filing of the	
Inventory	Inventory & Appraisal.	
PTC		
Not.Cred.		
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	1	
9202	1	
Order	1	
Aff. Posting	1	Reviewed by: JF
Status Rpt	1	<b>Reviewed on:</b> 09/03/13
UCCJEA	1	Updates:
Citation	1	Recommendation:
FTB Notice	1	File 18 – Ferri
1	<u>II</u>	

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 01 /07 /0012	VATIVE COLLIA COLLEGE developes a vege	· ·
DOD: 01/27/2013	KATHY SOPHIA SCHEIDT, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with full IAEA authority	1 Nood Inventory and Assessing as
	without bond on 04/02/2013.	Need Inventory and Appraisal or  need current written status report
	Letters issued on 04/02/2013.	need current written status report
Cont. from	LETIEIS ISSUEU UTT 04/02/2013.	pursuant to Local Rule 7.5 which states all matters set for status hearing
Aff.Sub.Wit.	Minute Order dated 04/02/2013 set this status	verified status reports must be filed no
Verified	hearing for the filing of the Inventory and	later than 10 days before the hearing.
	Appraisal.	Status Reports must comply with the
Inventory	lele a say.	applicable code requirements.
PTC		Notice of the status hearing, together
Not.Cred.		with a copy of the Status Report shall
Notice of		be served on all necessary parties.
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 09/03/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 19 - Collins

Saevig, Roger A (for Administrator Joy J. Saevig)

# Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 4/29/2001	JOY J. SAEVIG was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Will Annexed, with Limited	· ·
	IAEA authority and without bond on	
	11/30/2001.	
Cont. from		Need Inventory and Appraisal and
	Letters issued on 11/30/2001.	First Account and/or Petition for Final
Aff.Sub.Wit.	Inventory and appraisal was due on	Distribution or current written status report pursuant to Local Rule 7.5
Verified	Inventory and appraisal was due on 3/30/2002.	which states in all matters set for
Inventory	3/30/2002.	status hearing verified status reports
PTC	First account or petition for final distribution	must be filed no later than 10 days
Not.Cred.	was due 11/30/2002.	before the hearing. Status Reports
Notice of		must comply with the applicable
Hrg	Notice of Setting Status Hearing was mailed	code requirements. Notice of the
Aff.Mail	to Attorney Roger A. Saevig on 7/25/2013.	status hearing, together with a copy
Aff.Pub.		of the Status Report shall be served on all necessary parties.
Sp.Ntc.		on dir necessary parties.
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/3/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20 - Hendrickson

Hemb, Richard E (for Co-Executors Clayton Massey and Raymond Massey)

Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to File First Account or Petition for Final Distribution

DOD: 11/14/2003	CLAYTON JEFFREY MASSEY and RAYMOND	NEEDS/PROBLEMS/COMMENTS:
, ,	<b>DEAN MASSEY</b> were appointed as Co-	, ,
	Executors with full IAEA authority and without	
	bond on 5/11/2004.	Need inventory and appraisal and
Coul from		first account and/or petition for final
Cont. from	Letters issued on 5/11/2004.	distribution or current written status
Aff.Sub.Wit.		report pursuant to Local Rule 7.5
Verified	Inventory and appraisal was due on	which states in all matters set for
Inventory	10/11/2004.	status hearing verified status reports must be filed no later than 10 days
PTC	First account and/or petition for final	before the hearing. Status Reports
Not.Cred.	distribution was due on 5/11/2005.	must comply with the applicable
Notice of		code requirements. Notice of the
Hrg	Notice of Setting Status Hearing was sent to	status hearing, together with a copy
Aff.Mail	Attorney Richard Hemb on 7/17/2013.	of the Status Report shall be served
Aff.Pub.		on all necessary parties.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/3/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 21 – Massey

Hemb, Richard E (for Administrator Doris Lee Rogers)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 8/12/1999	DORIS LEE ROGERS was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with no IAEA authority and with	
	bond set at \$112,000.00 on 2/22/2005.	
Cont. from	Bond of \$112,000.00 was filed on 3/22/2005.	Need first account and/or petition for final distribution or current written
Aff.Sub.Wit.	Letters issued on 3/22/2005.	status report pursuant to Local Rule
Verified		7.5 which states in all matters set for
Inventory	Inventory and appraisal was filed on	status hearing verified status reports
PTC	5/2/2005 showing the estate valued at \$50,000.00	must be filed no later than 10 days before the hearing. Status Reports
Not.Cred.	\$50,000.00	must comply with the applicable
Notice of	Reappraisal for sale was filed on 6/10/2005	code requirements. Notice of the
Hrg	showing the real property reappraised at	status hearing, together with a copy
Aff.Mail	\$102,000.00.	of the Status Report shall be served
Aff.Pub.		on all necessary parties. Note:
Sp.Ntc.	First account and/or petition for final distribution was due on 3/22/2006.	Department of Health Services has filed a Request for Special Notice in
Pers.Serv.	distribution was due on 5/22/2000.	this matter.
Conf.	Department of Health Service filed a	
Screen	Creditor's Claim on 6/20/2005 in the amount	
Letters	of \$32,384.13.	
Duties/Supp	Department of Health Conject filed an	
Objections	Department of Health Services filed an additional Creditor's Claim on 6/20/2005 in	
Video	the amount of \$7,213.69.	
Receipt	,	
CI Report	Notice of Setting Status Hearing was sent to	
9202	Attorney Richard Hemb on 7/17/2013.	
Order	_	
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 9/3/2013
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 22 – Ali

LeVan, Nancy J. (for Administrator Pearl M. Nelson)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 1/14/2005	PEARL M. NELSON was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA authority and	
	without bond on 8/16/2005.	
		Need first account and/or petition for
Cont. from	Letters issued 8/16/2005.	final distribution or current written
		status report pursuant to Local Rule
Aff.Sub.Wit.	Inventory and appraisal filed on 1/23/2006	7.5 which states in all matters set for
Verified	showing an estate valued at \$200,000.00.	status hearing verified status reports must be filed no later than 10 days
Inventory	First account and/or petition for final	before the hearing. Status Reports
PTC	distribution was due on 8/16/2006.	must comply with the applicable
Not.Cred.	., ., .,	code requirements. Notice of the
Notice of	Notice of Setting Status Hearing was mailed	status hearing, together with a copy
Hrg	to Attorney Nancy LeVan on 7/17/2013.	of the Status Report shall be served
Aff.Mail		on all necessary parties.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/3/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23 – Nelson

LeVan, Nancy J. (for Patricia Herschfelt – Administrator)

Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to File First Account or Petition for Final Distribution

DOD: 10/21/05		PATRICIA HERSCHFELT, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with full IAEA and without bond	
		on 10/10/06. Letters of Administration were	<ol> <li>Need Accounting/Petition for</li> </ol>
		issued on 10/10/06.	Final Distribution <u>or</u> written status
	und france		update report.
Co	nt. from	Inventory & Appraisal, Final filed 10/10/06	
	Aff.Sub.Wit.	- \$70,779.68	
	Verified	Notice of Charles Heaving fled 07/17/12 and this	
✓	Inventory	Notice of Status Hearing filed 07/17/13 set this matter for status on 09/06/13.	
	PTC	Thanel 101 status 01107/00/13.	
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		<b>Reviewed on:</b> 09/03/13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 24 – Beauchamp

Fanucchi, Edward L. (for Malkia N. Dillard – daughter/Administrator)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 10/11/04	MALKIA N. DILLARD, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with full IAEA and	
	without bond on 11/03/06. Letters of	Need Inventory & Appraisal.
	Administration were issued on 11/03/06.	0. Novel Association 12 / 75
Cont. from	Notice of Status Heaving fleet 07/17/12 and this	Need Accounting/Report on     Waiver of Account and Petition
Aff.Sub.Wit.	<b>Notice of Status Hearing</b> filed 07/17/13 set this matter for status on 09/06/13.	for Final Distribution.
Verified	mand 101 310103 01107/00/10.	TOLLINGI DISTRIBUTION.
Inventory		
PTC		Note to Judge:
<del>                                   </del>		Administrator filed an Ex Parte Petition to
Not.Cred.		Terminate Probate Proceedings and Set
Notice of		Aside Estate Less than \$100,000.00 on
Hrg		08/08/13. The Court denied the Ex Parte Petition on 08/29/13.
Aff.Mail		1 611101101100/27/13.
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	]	Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA	]	Updates:
Citation		Recommendation:
FTB Notice		File 25 – Gainous

Fanucchi, Edward L. (for Elizabeth Felix – daughter/Administrator)

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 09/05/06	<b>ELIZABETH FELIX</b> , daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA and without bond	1 None of American Africa
	on 03/20/07. Letters of Administration were	Need Account/Report on Waiver     A account and Retition for Final
	issued on 03/21/07.	of Account and Petition for Final Distribution.
Cont. from	Final Inventory & Appraisal filed 04/13/07	Distribution.
Aff.Sub.Wit.	- \$160,000.00	
Verified	]	
Inventory	Notice of Status Hearing filed 07/17/13 set this	
PTC	matter for status on 09/06/13.	
Not.Cred.	Status Report filed 08/14/13 states: The only	
Notice of	asset of the estate was real property located	
Hrg	at 1924 S. Teilman, Fresno. There were no	
Aff.Mail	funds in the estate for expenses of	
Aff.Pub.	administration; costs to date have been	
Sp.Ntc.	advanced by the Administrator's attorney.  The heirs had no funds to pay the annual	
Pers.Serv.	property taxes, upkeep or maintenance on	
Conf.	the real property. The property was sold by	
Screen	the County of Fresno in March 2013 for non-	
Letters	payment of property taxes. The excess sale	
Duties/Supp	proceeds were \$32,379.78. A claim for	
Objections	excess proceeds was sent to the Fresno County Tax Collector on 06/05/13. It is	
Video	unknown when the proceeds will be	
Receipt	received by the estate per the tax	
CI Report	collector's office. The Department of Health	
9202	Care Services has liens for Medi-Cal	
Order	advances for the decedent and her	
Aff. Posting	predeceased spouse against the estate in the amount of \$69,827.33. After payment of	Reviewed by: JF
Status Rpt	attorney's fees, costs of administration, and	<b>Reviewed on:</b> 09/03/13
UCCJEA	statutory commission, the balance of the	Updates:
Citation	excess sale proceeds will be paid to the	Recommendation:
FTB Notice	Department of Health Care Services. Upon	File 26 – Estrada
	receipt of the funds from the County of	
	Fresho, the final accounting and petition for	
	final distribution will be prepared and filed.	

Donaldson, Larry A. (for Mary Sue Lancaster – sister/Petitioner)

Probate Status Hearing Re: Failure to File Inventory and Appraisal and Failure to File First Account or Petition for Final Distribution

DOD: 01/06/09	MARY SUE LANCASTER, sister, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA and without bond	
	on 09/15/09. Letters of Administration were issued on 09/15/09.	<ol> <li>Need Inventory &amp; Appraisal.</li> </ol>
		2. Need Account/Report on Waiver
Cont. from	<b>Notice of Status Hearing</b> filed 07/17/13 set this	of Account and Petition for Final
Aff.Sub.Wit.	matter for status.	Distribution.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 09/03/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 27 – Lancaster